

## Selected Financial Data

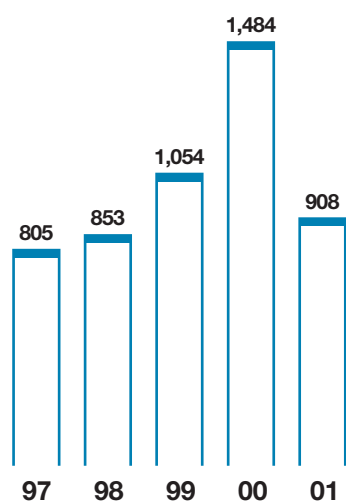
(dollars in millions, except per-share amounts and ingot prices)

	2001	2000	1999	1998	1997
Sales	\$22,859	\$22,936	\$16,323	\$15,340	\$13,319
Net income	908	1,484	1,054	853	805
Earnings per common share					
Basic (before cumulative effect)	1.06	1.83	1.43	1.22	1.17
Basic (after cumulative effect)	1.06	1.82	1.43	1.22	1.17
Diluted (before cumulative effect)	1.05	1.81	1.41	1.21	1.15
Diluted (after cumulative effect)	1.05	1.80	1.41	1.21	1.15
Alcoa's average realized price per pound for aluminum ingot	.72	.77	.67	.67	.75
LME average 3-month price per pound for aluminum ingot	.66	.71	.63	.63	.73
Cash dividends paid per common share	.600	.500	.403	.375	.244
Total assets	28,355	31,691	17,066	17,463	13,071
Short-term borrowings	142	2,719	343	431	348
Long-term debt	6,491	5,414	2,724	3,058	1,604

See Management's Discussion and Analysis of Financial Condition and Results of Operations for a discussion of special items, gains on asset sales and various charges to cost of goods sold and selling and general administrative expenses that impacted net income in 2001. In 2000, net income included the cumulative effect of accounting change for revenue recognition of \$(5).

### Net Income

millions of dollars



### Dividends Paid per Common Share

dollars

